

**April 12, 2024**

To,  
The Board of Directors  
**Thambbi Modern Spinning Mills Limited**  
Omalur Road, Jagir Ammapalayam,  
Salem, - 636 302, Tamil Nadu, India;

Dear Sir/Madam,

**Sub: Submission of an advertisement inviting remaining public shareholders to avail the exit opportunity during the one year exit window after delisting offer of Thambbi Modern Spinning Mills Limited (“Company”) in accordance with Regulation 27 (1) (a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (SEBI Delisting Regulations)**

With regards to the Delisting Proposal, Saffron Capital Advisors Private Limited is acting as the “**Manager to the Offer**” pursuant to and in accordance with Regulation 9 of the SEBI Delisting Regulations.

Pursuant to and in accordance with Regulation 27 of the SEBI Delisting Regulations we are enclosing herewith a copy of an advertisement dated April 11, 2024, for availing exit opportunity during the one-year exit window after delisting of shares of the Company which was published today i.e. on April 12, 2024 in the newspapers where detailed public announcement of the offer for delisting of equity shares was published, which are as follows:

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Pratahkal	Marathi	Mumbai Edition

We request you to kindly disseminate the advertisement on your website at the earliest and take the above compliance in your records.

In case you require any information or clarification the under-signed may be contacted:

Contact Person	Telephone	Email
Pooja Jain/Saurabh Gaikwad	+91 22 4973 0394	<a href="mailto:delistings@saffronadvisor.com">delistings@saffronadvisor.com</a>

Thanking you,  
Yours sincerely,

**For Saffron Capital Advisors Private Limited**



**Pooja Jain**  
**Assistant Company Secretary & Compliance Officer**  
**Equity Capital Markets**  
**Encl: a/a**